



Add, Delete or Change Role on Personal Account

Credit Union Australia Limited ABN 44 087 650 959 AFSL NO. 238317

Membership Number

SECTION 1 DETAILS OF ACCOUNT/S TO BE AMENDED

This form is NOT to be used for organisation and business accounts.

Account Name

Account Number Account Type

Account Name

Account Number Account Type

Account Name

Account Number Account Type

Account Name

Account Number Account Type

SECTION 2 DETAILS OF MEMBERS TO BE ADDED, DELETED OR CHANGED ROLE

Members may be loaded against accounts in the following roles: O = Owner, S = Signatory, B = Beneficiary.
 All members being added to an account must complete an application for membership if not already a member of CUA.
 Another account owner cannot be added to an account with an existing Overdraft or an account used for mortgage offset. However additional **signatories** can be added to an account without changing the Overdraft details.
 Another owner or signatory cannot be added to an existing Mortgage Freedom account.

Name Membership Number

Signature Specify Role or Delete

Name Membership Number

Signature Specify Role or Delete

Name Membership Number

Signature Specify Role or Delete

SECTION 3 AUTHORISATION OF ACCOUNT OWNER

If you are joining a signatory to an account/s, you will be liable for all debts incurred by the signatory through the use of an electronic card, cheque book, or any other means of accessing your account.

I authorise the person nominated on this form to have access as specified in CUA's General Information, Terms & Conditions brochure, to the account/s. The **Signatory** does **NOT** have authority to:

- change any of the signatory authorisations on the account
- give a 3rd party access or authority to operate on the account
- make enquiries about loan account balances or available credit on a loan account (except for transactional accounts)
- change contact details, including the mailing address for statements.

I agree to indemnify CUA against any loss, damage, or penalty arising from access by the signatory until this authority is cancelled by me in writing. The cancellation does not take effect until the written notice is received by CUA.

This authority cancels all existing authorities I/we have given you.

Where there are 2 or more signatories, the account signing authority will be as follows:

Any One to sign All parties to sign Other: specify

Name Membership Number

Signature Date

Name Membership Number

Signature Date

Name Membership Number

Signature Date